Tax Reform Strategy and Update Call

NOVEMBER 17, 2017
AGENDA

• Legislative Update – Washington Council
• Provisions of greatest concern – Discussion
• Legislative strategies
• Media/mobilization strategies
• Updated Resources
• What are we learning
• What’s ahead
LEGISLATIVE UPDATE

• House
  • Floor vote – any surprises?
• Senate
  • SFC report out
  • Floor vote -- timing
• Conference Timing
What provisions in the SFC-passed bill are of greatest concern to the community?
Is there further prioritization of our focus going forward?
Are there critical knowledge/data gaps that impede our responses?
What is the thinking of the group –
• Senate amendment strategy
• Floor statements
• What are we doing with House?
• Anticipating conference (?)
What is the thinking of the group –

• What are our key messages for media over next week? Key targets?
• What “Calls to Action” are underway or anticipated?
• What is Independent Sector putting in field?
  • http://independentsector.org/takeaction
• House summary
  • http://independentsector.org/resource/2017-house-tax-reform-legislation/

• Senate summary
  • http://independentsector.org/resource/2017-senate-tax-reform-legislation/

• IS letter to Senate Finance
  • http://independentsector.org/resource/letter-senate-finance-committee-tax-reform/

• Talking points
  • http://independentsector.org/resource/2017-senate-tax-reform-talking-points/
  • http://independentsector.org/resource/2017-house-tax-reform-talking-points/
What are we learning about our efforts in this process?

- What have we, collectively, been doing well?
- What could we, collectively, be doing better?
- What could IS, specifically, be doing better?
SUMMARY/WHAT’S AHEAD?

• Review key insights/decisions
• Upcoming calls/next IS call (?)
• Other thoughts ...
• Net promoter score survey

Happy Thanksgiving!